

Hearing Date: February 25, 2010
Hearing Time: 10:00 a.m. (prevailing Eastern time)

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Reorganized Debtors

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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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	:		
In re	:	Chapter 11	
	:		
DPH HOLDINGS CORP., <u>et al.</u> ,	:	Case No. 05-44481 (RDD)	
	:		
	:	(Jointly Administered)	
Reorganized Debtors.	:		
-----	-	x	

REORGANIZED DEBTORS' OMNIBUS REPLY IN SUPPORT OF FORTY-SECOND
OMNIBUS OBJECTION PURSUANT TO 11 U.S.C. § 502(b) AND FED. R. BANKR. P. 3007
TO (I) MODIFY AND ALLOW CERTAIN (A) CLAIMS PARTIALLY SATISFIED BY CURE
PAYMENTS AND (II) DISALLOW AND EXPUNGE (A) A CERTAIN WORKERS'
COMPENSATION CLAIM AND (B) CERTAIN BOOKS AND RECORDS CLAIMS

("REORGANIZED DEBTORS' OMNIBUS REPLY IN SUPPORT OF
FORTY-SECOND OMNIBUS CLAIMS OBJECTION")

DPH Holdings Corp. ("DPH Holdings") and certain of its affiliated reorganized debtors in the above-captioned cases (together with DPH Holdings, the "Reorganized Debtors") hereby submit this Omnibus Reply in support of the Reorganized Debtors' Forty-Second Omnibus Objection to various prepetition claims (the "Forty-Second Omnibus Claims Objection" or the "Objection"),¹ and respectfully represent as follows:

1. The Reorganized Debtors filed the Forty-Second Omnibus Claims Objection on January 22, 2010, seeking entry of an order (a) modifying and allowing certain Claims and (b) disallowing and expunging certain Claims because (i) the Claim was asserted by an individual employee of the Debtors for workers' compensation benefits and was not reflected on the Reorganized Debtors' books and records² or (ii) assert liabilities and dollar amounts that are not reflected on the Reorganized Debtors' books and records.

2. The Reorganized Debtors sent to each claimant whose proof of claim is subject to an objection pursuant to the Forty-Second Omnibus Claims Objection a personalized Notice Of Objection To Claim, which specifically identified such claimant's proof of claim that is subject to an objection and the basis for such objection. Responses to the Forty-Second Omnibus Claims Objection were due by 4:00 p.m. (prevailing Eastern time) on February 18, 2010.

3. As of February 23, 2010 at 6:00 p.m. (prevailing Eastern time), the Reorganized Debtors had received two responses (collectively, the "Responses") to the Forty-Second Omnibus Claims Objection, covering four Claims in the aggregate. Attached hereto as

¹ Capitalized terms used and not otherwise defined herein have the meanings ascribed to them in the Forty-Second Omnibus Claims Objection.

² Pursuant to article 11.1 of the Modified Plan, the Reorganized Debtors now hold the Debtors' books and records.

Exhibit A is a chart summarizing each of the Responses and listing the four Claims for which a Response was filed. Pursuant to the Order Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 2002(m), 3007, 7016, 7026, 9006, 9007, And 9014 Establishing (i) Dates For Hearings Regarding Objections To Claims And (ii) Certain Notices And Procedures Governing Objections to Claims (Docket No. 6089) entered on December 6, 2006 (the "Claims Objection Procedures Order"), the hearing with respect to each of the four Claims covered by the Responses will be adjourned to a sufficiency hearing or claims objection hearing, as appropriate, to determine the disposition of each such Claim.

4. Attached hereto as Exhibit B is a revised proposed order (the "Revised Proposed Order")³ in respect of the Forty-Second Omnibus Claims Objection which reflects the adjournment of the hearings on the Claims for which Responses were filed. Such adjournment will be without prejudice to the Reorganized Debtors' right to assert that any of such Responses was untimely or otherwise deficient under the Claims Objection Procedures Order.

5. In addition to the Responses, the Reorganized Debtors also received informal letters, e-mails, and telephone calls from various parties questioning the relief requested in the Forty-Second Omnibus Claims Objection and seeking to reserve certain of their rights with respect thereto (the "Informal Responses"). The Reorganized Debtors believe that all the concerns expressed by the Informal Responses have been adequately resolved.

6. Except for those Claims with respect to which the hearings have been adjourned to future dates, the Reorganized Debtors believe that the Revised Proposed Order adequately addresses the issues raised by the respondents. Thus, the Debtors request that the

³ Attached hereto as Exhibit C is a copy of the Revised Proposed Order marked to show revisions to the form of proposed order that was submitted with the Forty-Second Omnibus Claims Objection.

Court grant the relief requested by the Reorganized Debtors and enter the Revised Proposed Order.

WHEREFORE the Reorganized Debtors respectfully request that this Court (a) enter the Revised Proposed Order, (b) adjourn the hearing with respect to all Claims for which a Response was filed pursuant to the Claims Objection Procedures Order, and (c) grant the Reorganized Debtors such other and further relief as is just.

Dated: New York, New York
February 24, 2010

SKADDEN, ARPS, SLATE, MEAGHER
& FLOM LLP

By: /s/ John Wm. Butler, Jr.
John Wm. Butler, Jr.
John K. Lyons
Ron E. Meisler
155 North Wacker Drive
Chicago, Illinois 60606

- and -

By: /s/ Kayalyn A. Marafioti
Kayalyn A. Marafioti
Four Times Square
New York, New York 10036

Attorneys for DPH Holdings Corp., et al.,
Reorganized Debtors

Exhibit A

Exhibit A

In re DPH Holdings Corp., et al., Case No. 05-44481 (RDD)

***Responses To The Reorganized Debtors' Forty-Second Omnibus Claims Objection (the "Objection")
Organized By Respondent¹***

	RESPONSE	PROOF OF CLAIM NOS.	SUMMARY OF RESPONSE	BASIS FOR OBJECTION	TREATMENT²
1.	BI Technologies Corporation, International Resistive Company, Inc. (aka International Resistive Company Wire & Film Technologies Division), International Resistive Company of Texas, LP (aka International Resistive Company Advanced Film Division), and Optek Technology, Inc (Docket No. 19445, 19447)	8372, 9037, 8878, 16255	BI Technologies Corporation, International Resistive Company, Inc. (aka International Resistive Company Wire & Film Technologies Division), International Resistive Company of Texas, LP (aka International Resistive Company Advanced Film Division), and Optek Technology, Inc. (collectively, the "TT Group") disagree with the Reorganized Debtors' Objection to modify and allow proofs of claim nos. 8372, 9037, 8878, and 16255. The TT Group is reconciling the claims and seeks to reserve its rights.	Partially Satisfied Claims and Claims To Be Further Modified	Adjourn
2.	TPG Credit Opportunities Fund, L.P. and TPG Credit Opportunities Investors, L.P.	8372, 9037, 8878, 16255	TPG Credit Opportunities Fund, L.P. and TPG Credit Opportunities Investors, L.P. (collectively, "TPG") disagree with the Reorganized Debtors' Objection to modify and allow proofs of claim nos. 8372, 9037,	Partially Satisfied Claims and Claims To Be Further Modified	Adjourn

¹ This chart reflects all Responses received by the Reorganized Debtors as of February 23, 2010 at 6:00 p.m. (prevailing Eastern time).

² This chart reflects all resolutions or proposals as of February 23, 2010 at 6:00 p.m. (prevailing Eastern time).

	RESPONSE	PROOF OF CLAIM NOS.	SUMMARY OF RESPONSE	BASIS FOR OBJECTION	TREATMENT ²
	(Docket No. 19485)		8878, and 16255. TPG joins the TT Group's response and is reconciling the claims and seeks to reserve its rights.		

Exhibit B

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----x
: In re : Chapter 11
: :
: DPH HOLDINGS CORP., et al., : Case No. 05-44481 (RDD)
: :
: (Jointly Administered)
: Reorganized Debtors. :
-----x

ORDER PURSUANT TO 11 U.S.C. § 502(b) AND FED. R. BANKR. P. 3007 TO
(I) MODIFY AND ALLOW CERTAIN CLAIMS PARTIALLY SATISFIED BY CURE
PAYMENTS AND (II) DISALLOW AND EXPUNGE (A) A CERTAIN WORKERS'
COMPENSATION CLAIM AND (B) CERTAIN BOOKS AND RECORDS CLAIMS

("FORTY-SECOND OMNIBUS CLAIMS OBJECTION ORDER")

Upon the Forty-Second Omnibus Objection Pursuant To 11 U.S.C. § 502(b) And
Fed. R. Bankr. P. 3007 To (I) Modify And Allow Certain Claims Partially Satisfied By Cure
Payments And (II) Disallow And Expunge (A) A Certain Workers' Compensation Claim And (B)
Certain Books And Records Claims (the "Forty-Second Omnibus Claims Objection" or the
"Objection")¹ of DPH Holdings Corp. and certain of its affiliated reorganized debtors in the
above-captioned cases (collectively, the "Reorganized Debtors"), dated January 22, 2010; and
upon the record of the hearing held on the Forty-Second Omnibus Claims Objection; and after
due deliberation thereon; and good and sufficient cause appearing therefor,

¹ Capitalized terms used and not otherwise defined herein shall have the meanings ascribed to them in the Forty-Second Omnibus Claims Objection.

IT IS HEREBY FOUND AND DETERMINED THAT:²

A. Each holder of a claim, as such term is defined in 11 U.S.C. § 101(5) (as to each, a "Claim"), listed on Exhibits A, B, C, D, E-1, and E-2 hereto was properly and timely served with a copy of the Forty-Second Omnibus Claims Objection, a personalized Notice Of Objection To Claim, a copy of the Order Pursuant to 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 2002(m), 3007, 7016, 7026, 9006, 9007, And 9014 Establishing (i) Dates For Hearings Regarding Objections To Claims And (ii) Certain Notices And Procedures Governing Objections To Claims (Docket No. 6089) (the "Claims Objection Procedures Order"), the proposed order granting the Forty-Second Omnibus Claims Objection, and notice of the deadline for responding to the Forty-Second Omnibus Claims Objection. No other or further notice of the Forty-Second Omnibus Claims Objection is necessary.

B. This Court has jurisdiction over the Forty-Second Omnibus Claims Objection pursuant to 28 U.S.C. §§ 157 and 1334. The Forty-Second Omnibus Claims Objection is a core proceeding under 28 U.S.C. § 157(b)(2). Venue of these cases and the Forty-Second Omnibus Claims Objection in this district is proper under 28 U.S.C. §§ 1408 and 1409.

C. The Claims listed on Exhibit A assert liabilities or dollar amounts that have been partially satisfied by Cure Payments made by the Reorganized Debtors. The Reorganized Debtors propose to modify and allow each such Claim so that the amount, class, and the Debtor against which each such Claim is proposed to be allowed matches the Reorganized Debtors' books and records (the "Exhibit A Claims").

² Findings of fact shall be construed as conclusions of law and conclusions of law shall be construed as findings of fact when appropriate. See Fed. R. Bankr. P. 7052.

D. The Claims listed on Exhibit B assert liabilities or dollar amounts that have been previously modified by a prior order and have been partially satisfied by Cure Payments made by the Reorganized Debtors. The Reorganized Debtors propose to further modify and allow each Claim so that the amounts, class, and the Debtor against which each such Claim is proposed to be allowed matches the Reorganized Debtors' books and records (the "Exhibit B Claims").

E. The Claim listed on Exhibit C asserts liabilities or dollar amounts for workers' compensation benefits which the Debtors are not liable and that are not owing pursuant the Reorganized Debtors' books and records (the "Exhibit C Claim").

F. The Claims listed on Exhibit D assert liabilities or dollar amounts for which the Debtors are not liable and that are not owing pursuant the Reorganized Debtors' books and records (the "Exhibit D Claims").

G. Exhibit F hereto sets forth the formal name of the Debtor entity and its associated bankruptcy case number referenced on Exhibits A and B. Exhibit G sets forth each of the Claims referenced on Exhibits A, B, C, D, E-1, and E-2 in alphabetical order by Claimant and cross-references each such Claim by (i) proof of claim number and (ii) basis of objection.

NOW, THEREFORE, IT IS HEREBY ORDERED, ADJUDGED, AND DECREED
THAT:

1. Each Exhibit A Claim listed on Exhibit A hereto is hereby modified and allowed to reflect the amount, classification, and Debtor listed in the "Claim As Allowed" column of Exhibit A and all responses filed by Claimants to prior omnibus claims objections with respect to such Exhibit A Claims are deemed overruled.

2. Each Exhibit B Claim listed on Exhibit B hereto is hereby modified and allowed to reflect the amount, classification, and Debtor listed in the "Claim As Allowed" column of Exhibit B and all responses filed by Claimants to prior omnibus claims objections with respect to such Exhibit B Claims are deemed overruled.

3. The Exhibit C Claim listed on Exhibit C hereto is hereby disallowed and expunged in its entirety.

4. Each Exhibit D Claim listed on Exhibit D hereto is hereby disallowed and expunged in its entirety.

5. With respect to each Claim for which a Response to the Fortieth Omnibus Claims Objection has been filed and served, as listed on Exhibits E-1 and E-2, and which Response has not been resolved by the parties, the hearing regarding the objection to such Claims shall be adjourned to a future date to be noticed by the Reorganized Debtors consistent with and subject to the Claims Objection Procedures Order; provided, however, that such adjournment shall be without prejudice to the Reorganized Debtors' right to assert that any such Response was untimely or otherwise deficient under the Claims Objection Procedures Order.

6. Entry of this order is without prejudice to the Reorganized Debtors' rights to object, on any grounds whatsoever, to any other claims in these chapter 11 cases or to further object to Claims that are the subject of the Forty-Second Omnibus Claims Objection except as such claims may have been settled and allowed.

7. This Court shall retain jurisdiction over the Reorganized Debtors and the holders of Claims subject to the Forty-Second Omnibus Claims Objection to hear and determine all matters arising from the implementation of this order.

8. Each of the objections by the Reorganized Debtors to each Claim addressed in the Forty-Second Omnibus Claims Objection and attached hereto as Exhibits A, B, C, and D constitutes a separate contested matter as contemplated by Fed. R. Bankr. P. 9014. This order shall be deemed a separate order with respect to each Claim that is the subject of the Forty-Second Omnibus Claims Objection. Any stay of this order shall apply only to the contested matter which involves such Claim and shall not act to stay the applicability or finality of this order with respect to the other contested matters covered hereby.

9. Kurtzman Carson Consultants LLC is hereby directed to serve this order, including exhibits, in accordance with the Claims Objection Procedures Order.

Dated: New York, New York
February __, 2010

UNITED STATES BANKRUPTCY JUDGE

EXHIBIT A -- EXHIBIT A CLAIMS (PARTIALLY SATISFIED CLAIMS)

CLAIM TO BE ALLOWED	CLAIM AS DOCKETED	CLAIM AS ALLOWED																										
Claim: 11256 Date Filed: 07/27/2006 Docketed Total: \$2,405,898.43 Filing Creditor Name: CTS CORPORPATION 171 COVINGTON DR BLOOMINGDALE, IL 60108	Claim Holder Name BEAR STEARNS INVESTMENT PRODUCTS INC CO JPMORGAN CHASE BANK NA LEGAL DEPT 1 CHASE MANHATTAN PLAZA 26TH FL NEW YORK, NY 10081 <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$1,950,968.78</td></tr><tr><td></td><td></td><td></td><td>\$1,950,968.78</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$1,950,968.78				\$1,950,968.78	<table><tr><td>Allowed Total:</td><td>\$1,854,053.50</td></tr></table> <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$1,854,053.50</td></tr><tr><td></td><td></td><td></td><td>\$1,854,053.50</td></tr></table>	Allowed Total:	\$1,854,053.50	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$1,854,053.50				\$1,854,053.50
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			\$1,854,053.50																									
	Claim Holder Name CTS CORPORATION 171 COVINGTON DR BLOOMINGDALE, IL 60108 <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td>\$161,144.56</td><td>\$293,785.09</td></tr><tr><td></td><td></td><td>\$161,144.56</td><td>\$293,785.09</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640		\$161,144.56	\$293,785.09			\$161,144.56	\$293,785.09	<table><tr><td>Allowed Total:</td><td>\$381,361.69</td></tr></table> <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$381,361.69</td></tr><tr><td></td><td></td><td></td><td>\$381,361.69</td></tr></table>	Allowed Total:	\$381,361.69	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$381,361.69				\$381,361.69
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* See Exhibit F for a listing of debtor entities by case number.

EXHIBIT A -- EXHIBIT A CLAIMS (PARTIALLY SATISFIED CLAIMS)

CLAIM TO BE ALLOWED	CLAIM AS DOCKETED	CLAIM AS ALLOWED																								
Claim: 10574 Date Filed: 07/25/2006 Docketed Total: \$5,069,133.35 Filing Creditor Name: FURUKAWA ELECTRIC NORTH AMERICA APD INC AND FURUKAWA ELECTRIC COMPANY VARNUM RIDDERING SCHMIDT & HOWLETT LLP PO BOX 352 GRAND RAPIDS, MI 49501-0352	Claim Holder Name FURUKAWA ELECTRIC NORTH AMERICA APD INC AND FURUKAWA ELECTRIC COMPANY VARNUM RIDDERING SCHMIDT & HOWLETT LLP PO BOX 352 GRAND RAPIDS, MI 49501-0352 Docketed Total: \$312,926.79	Allowed Total: \$51,358.26																								
	<table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td>\$312,926.79</td><td></td><td></td></tr><tr><td></td><td>\$312,926.79</td><td></td><td></td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	\$312,926.79				\$312,926.79			<table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$51,358.26</td></tr><tr><td></td><td></td><td></td><td>\$51,358.26</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$51,358.26				\$51,358.26
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05-44640			\$51,358.26																							
			\$51,358.26																							
Claim Holder Name GOLDMAN SACHS CREDIT PARTNERS LP C/O GOLDMAN SACHS & CO 30 HUDSON 17TH FL JERSEY CITY, NJ 07302 Docketed Total: \$4,000,000.00	Allowed Total: \$1,734,007.73																									
<table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$4,000,000.00</td></tr><tr><td></td><td></td><td></td><td>\$4,000,000.00</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$4,000,000.00				\$4,000,000.00	<table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$1,734,007.73</td></tr><tr><td></td><td></td><td></td><td>\$1,734,007.73</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$1,734,007.73				\$1,734,007.73	
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05-44640			\$1,734,007.73																							
			\$1,734,007.73																							
Claim Holder Name SPCP GROUP LLC 2 GREENWICH PLZ 1ST FL GREENWICH, CT 06830 Docketed Total: \$756,206.56	Allowed Total: \$327,817.00																									
<table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$756,206.56</td></tr><tr><td></td><td></td><td></td><td>\$756,206.56</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$756,206.56				\$756,206.56	<table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$327,817.00</td></tr><tr><td></td><td></td><td></td><td>\$327,817.00</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$327,817.00				\$327,817.00	
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05-44640			\$327,817.00																							
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* See Exhibit F for a listing of debtor entities by case number.

EXHIBIT A -- EXHIBIT A CLAIMS (PARTIALLY SATISFIED CLAIMS)

CLAIM TO BE ALLOWED	CLAIM AS DOCKETED	CLAIM AS ALLOWED
<div>Claim: 11292</div> <div>Date Filed: 07/27/2006</div> <div>Docketed Total: \$1,298,844.76</div> <div>Filing Creditor Name:</div> <div>HOOVER PRECISION PRODUCTS INC & SUBSIDIARIES PO BOX 899 CUMMING, GA 30028</div>	<div>Claim Holder Name</div> <div>SPCP GROUP LLC AS AGENT FOR SILVER POINT CAPITAL FUND LP AND SILVER POINT CAPITAL OFFSHORE FUND LTD TWO GREENWICH PLZ 1ST FL GREENWICH, CT 06830</div> <div><div><div>Case Number*</div><div>05-44481</div></div><div><div>Secured</div><div></div></div><div><div>Priority</div><div></div></div><div><div>Unsecured</div><div>\$1,298,844.76</div></div></div> <div><div></div><div>\$1,298,844.76</div></div>	<div><div></div><div>Allowed Total:</div><div>\$1,229,984.99</div></div> <div><div><div>Case Number*</div><div>05-44640</div></div><div><div>Secured</div><div></div></div><div><div>Priority</div><div></div></div><div><div>Unsecured</div><div>\$1,229,984.99</div></div></div> <div><div></div><div>\$1,229,984.99</div></div>
<div>Claim: 13815</div> <div>Date Filed: 07/31/2006</div> <div>Docketed Total: \$223,843.01</div> <div>Filing Creditor Name:</div> <div>MULTEK FLEXIBLE CIRCUITS INC ET AL CURTIS MALLET PREVOST COLT & MOSLE LLP 101 PARK AVE NEW YORK, NY 10178-0061</div>	<div>Claim Holder Name</div> <div>SPCP GROUP LLC AS ASSIGNEE OF MULTEK FLEXIBLE CIRCUITS INC ET AL SPCP GROUP LLC TWO GREENWICH PLZ 1ST FL GREENWICH, CT 06830</div> <div><div><div>Case Number*</div><div>05-44640</div></div><div><div>Secured</div><div></div></div><div><div>Priority</div><div>\$28,136.03</div></div><div><div>Unsecured</div><div>\$195,706.98</div></div></div> <div><div></div><div>\$28,136.03</div></div> <div><div></div><div>\$195,706.98</div></div>	<div><div></div><div>Allowed Total:</div><div>\$162,168.60</div></div> <div><div><div>Case Number*</div><div>05-44640</div></div><div><div>Secured</div><div></div></div><div><div>Priority</div><div></div></div><div><div>Unsecured</div><div>\$162,168.60</div></div></div> <div><div></div><div>\$162,168.60</div></div>

* See Exhibit F for a listing of debtor entities by case number.

EXHIBIT A -- EXHIBIT A CLAIMS (PARTIALLY SATISFIED CLAIMS)

CLAIM TO BE ALLOWED	CLAIM AS DOCKETED	CLAIM AS ALLOWED																												
Claim: 14141 Date Filed: 07/31/2006 Docketed Total: \$2,565,472.27 Filing Creditor Name: SPCP GROUP LLC AS ASSIGNEE OF PARKER HANNIFIN CORPORATION TWO GREENWICH PLZ 1ST FL GREENWICH, CT 06830	Claim Holder Name CONTRARIAN FUNDS LLC 411 W PUTNAM AVE STE 225 GREENWICH, CT 06830 Docketed Total: \$2,492,426.58	Allowed Total: \$2,211,999.33																												
	<table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$2,492,426.58</td></tr><tr><td></td><td></td><td></td><td>\$2,492,426.58</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$2,492,426.58				\$2,492,426.58	<table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44507</td><td></td><td></td><td>\$24,710.11</td></tr><tr><td>05-44640</td><td></td><td></td><td>\$2,187,289.22</td></tr><tr><td></td><td></td><td></td><td>\$2,211,999.33</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44507			\$24,710.11	05-44640			\$2,187,289.22				\$2,211,999.33
	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																										
	05-44640			\$2,492,426.58																										
			\$2,492,426.58																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44507			\$24,710.11																											
05-44640			\$2,187,289.22																											
			\$2,211,999.33																											
Claim Holder Name SPCP GROUP LLC AS ASSIGNEE OF PARKER HANNIFIN CORPORATION TWO GREENWICH PLZ 1ST FL GREENWICH, CT 06830 Docketed Total: \$73,045.69	Allowed Total: \$0.00																													
<table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td>\$73,045.69</td><td></td></tr><tr><td></td><td></td><td>\$73,045.69</td><td></td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640		\$73,045.69				\$73,045.69		<table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44507</td><td></td><td></td><td>\$0.00</td></tr><tr><td>05-44640</td><td></td><td></td><td>\$0.00</td></tr><tr><td></td><td></td><td></td><td>\$0.00</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44507			\$0.00	05-44640			\$0.00				\$0.00	
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640		\$73,045.69																												
		\$73,045.69																												
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44507			\$0.00																											
05-44640			\$0.00																											
			\$0.00																											
Claim: 11443 Date Filed: 07/27/2006 Docketed Total: \$841,669.98 Filing Creditor Name: TOWER AUTOMOTIVE INC C/O KIRKLAND & ELLIS LLP 200 E RANDOLPH DR CHICAGO, IL 60601	Claim Holder Name TOWER AUTOMOTIVE INC C/O KIRKLAND & ELLIS LLP 200 E RANDOLPH DR CHICAGO, IL 60601 Docketed Total: \$841,669.98	Allowed Total: \$12,319.80																												
	<table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td>\$840,595.60</td><td>\$1,074.38</td><td></td></tr><tr><td></td><td>\$840,595.60</td><td>\$1,074.38</td><td></td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	\$840,595.60	\$1,074.38			\$840,595.60	\$1,074.38		<table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$12,319.80</td></tr><tr><td></td><td></td><td></td><td>\$12,319.80</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$12,319.80				\$12,319.80				
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44481	\$840,595.60	\$1,074.38																												
	\$840,595.60	\$1,074.38																												
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44481			\$12,319.80																											
			\$12,319.80																											
		Total Claims To Be Allowed: 6 Total Amount As Docketed: \$12,404,861.80 Total Amount As Allowed: \$7,965,070.90																												

* See Exhibit F for a listing of debtor entities by case number.

EXHIBIT B -- EXHIBIT B CLAIMS (CLAIMS TO BE FURTHER MODIFIED)

CLAIM TO BE ALLOWED	CLAIM AS DOCKETED	CLAIM AS ALLOWED																								
Claim: 10369 Date Filed: 07/24/2006 Docketed Total: \$960.00 Filing Creditor Name: N D K AMERICA INC 203 N LASALLE ST STE 2500 CHICAGO, IL 60601-1262	Claim Holder Name LATIGO MASTER FUND LTD 590 MADISON AVE 9TH FL NEW YORK, NY 10022 Docketed Total: \$320.00	Allowed Total: \$160.00																								
	<table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44567</td><td></td><td></td><td>\$320.00</td></tr><tr><td></td><td></td><td></td><td>\$320.00</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44567			\$320.00				\$320.00	<table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44567</td><td></td><td></td><td>\$160.00</td></tr><tr><td></td><td></td><td></td><td>\$160.00</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44567			\$160.00				\$160.00
	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																						
	05-44567			\$320.00																						
			\$320.00																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44567			\$160.00																							
			\$160.00																							
Claim Holder Name N D K AMERICA INC 203 N LASALLE ST STE 2500 CHICAGO, IL 60601-1262 Docketed Total: \$640.00	Allowed Total: \$0.00																									
<table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44567</td><td></td><td></td><td>\$640.00</td></tr><tr><td></td><td></td><td></td><td>\$640.00</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44567			\$640.00				\$640.00	<table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44567</td><td></td><td></td><td>\$0.00</td></tr><tr><td></td><td></td><td></td><td>\$0.00</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44567			\$0.00				\$0.00	
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44567			\$640.00																							
			\$640.00																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44567			\$0.00																							
			\$0.00																							
Claim: 8775 Date Filed: 06/30/2006 Docketed Total: \$112,408.05 Filing Creditor Name: SILICON LABORATORIES INC 401 B STREET STE 1700 SAN DIEGO, CA 92101	Claim Holder Name HAIN CAPITAL HOLDINGS LLC 301 RTE 17 6TH FL RUTHERFORD, NJ 07070 Docketed Total: \$102,681.24	Allowed Total: \$48,710.72																								
	<table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$102,681.24</td></tr><tr><td></td><td></td><td></td><td>\$102,681.24</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$102,681.24				\$102,681.24	<table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$48,710.72</td></tr><tr><td></td><td></td><td></td><td>\$48,710.72</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$48,710.72				\$48,710.72
	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																						
	05-44481			\$102,681.24																						
			\$102,681.24																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$48,710.72																							
			\$48,710.72																							
Claim Holder Name SILICON LABORATORIES INC 401 B STREET STE 1700 SAN DIEGO, CA 92101 Docketed Total: \$9,726.81	Allowed Total: \$4,614.28																									
<table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td>\$9,726.81</td><td></td><td></td></tr><tr><td></td><td>\$9,726.81</td><td></td><td></td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	\$9,726.81				\$9,726.81			<table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$4,614.28</td></tr><tr><td></td><td></td><td></td><td>\$4,614.28</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$4,614.28				\$4,614.28	
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481	\$9,726.81																									
	\$9,726.81																									
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$4,614.28																							
			\$4,614.28																							

* See Exhibit F for a listing of debtor entities by case number.

EXHIBIT B -- EXHIBIT B CLAIMS (CLAIMS TO BE FURTHER MODIFIED)

CLAIM TO BE ALLOWED	CLAIM AS DOCKETED	CLAIM AS ALLOWED																								
Claim: 13774 Date Filed: 07/28/2006 Docketed Total: \$1,708,509.29 Filing Creditor Name: TOKICO USA INC MINTZ LEVIN COHN FERRIS GLOVSKY AND POPEO PC 666 THIRD AVE NEW YORK, NY 10017	Claim Holder Name DEUTSCHE BANK SECURITIES INC 60 WALL ST 3RD FL NEW YORK, NY 10005 Docketed Total: \$466.56	Allowed Total: \$439.46																								
	<table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$466.56</td></tr><tr><td></td><td></td><td></td><td>\$466.56</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$466.56				\$466.56	<table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$439.46</td></tr><tr><td></td><td></td><td></td><td>\$439.46</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$439.46				\$439.46
	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																						
	05-44640			\$466.56																						
			\$466.56																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$439.46																							
			\$439.46																							
Claim Holder Name GOLDMAN SACHS CREDIT PARTNERS LP C/O GOLDMAN SACHS & CO 30 HUDSON 17TH FL JERSEY CITY, NJ 07302 Docketed Total: \$1,708,042.73	Allowed Total: \$1,607,831.42																									
<table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$1,708,042.73</td></tr><tr><td></td><td></td><td></td><td>\$1,708,042.73</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$1,708,042.73				\$1,708,042.73	<table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$1,607,831.42</td></tr><tr><td></td><td></td><td></td><td>\$1,607,831.42</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$1,607,831.42				\$1,607,831.42	
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$1,708,042.73																							
			\$1,708,042.73																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$1,607,831.42																							
			\$1,607,831.42																							
		<div>Total Claims To Be Allowed: 3</div> <div>Total Amount As Docketed: \$1,821,877.34</div> <div>Total Amount As Allowed: \$1,661,755.88</div>																								

* See Exhibit F for a listing of debtor entities by case number.

EXHIBIT C -- EXHIBIT C CLAIM (WORKERS' COMPENSATION CLAIM)

CREDITOR'S NAME AND ADDRESS	CLAIM NUMBER	ASSERTED CLAIM AMOUNT	DATE FILED	DOCKETED DEBTOR
RALSON ROBERT J BARTON WARREN ESQ WARREN & SIMPSON P C 105 NORTH SIDE SQUARE HUNTSVILLE, AL 35801	9163	Secured: Priority: Administrative: Unsecured: <u>\$44,500.12</u> Total: \$44,500.12	07/10/2006	DELPHI CORPORATION (05-44481)
Total:		1		\$44,500.12

EXHIBIT D -- EXHIBIT D CLAIMS (BOOKS AND RECORDS CLAIMS)

CREDITOR'S NAME AND ADDRESS	CLAIM NUMBER	ASSERTED CLAIM AMOUNT *	DATE FILED	DOCKETED DEBTOR
FORD MOTOR COMPANY JONATHAN S GREEN MILLER CANFIELD PADDOCK & STONE PLC 150 W JEFFERSON AVE STE 2500 DETROIT, MI 38226	14517	Secured: UNL Priority: Administrative: Unsecured: UNL Total: UNL	07/31/2006	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)
FORD MOTOR COMPANY JONATHAN S GREEN MILLER CANFIELD PADDOCK & STONE PLC 150 W JEFFERSON AVE STE 2500 DETROIT, MI 38226	14525	Secured: UNL Priority: Administrative: Unsecured: UNL Total: UNL	07/31/2006	DELPHI CORPORATION (05-44481)
ROBERT BOSCH GMBH ATTN JUDITH LOWITZ ADLER C/O ROBERT BOSCH CORPORATION 38000 HILLS TECH DR FARMINGTON HILLS, MI 48331	16771	Secured: Priority: Administrative: Unsecured: \$1,900,000.00 Total: \$1,900,000.00	01/10/2008	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)
Total:		3		\$1,900,000.00

* "UNL" denotes an unliquidated claim.

EXHIBIT E-1 - ADJOURNED EXHIBIT A CLAIMS (PARTIALLY SATISFIED CLAIMS)

CLAIM TO BE ALLOWED	CLAIM AS DOCKETED	CLAIM AS ALLOWED																								
Claim: 8372 Date Filed: 06/22/2006 Docketed Total: \$788,628.25 Filing Creditor Name: BI TECHNOLOGIES CORPORATION ROBINSON BRADSHAW & HINSON PA 101 N TRYON ST STE 1900 CHARLOTTE, NC 28246	Claim Holder Name BI TECHNOLOGIES CORPORATION ROBINSON BRADSHAW & HINSON PA 101 N TRYON ST STE 1900 CHARLOTTE, NC 28246 Docketed Total: \$6,210.25	Allowed Total: \$40,729.76																								
	<table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td>\$6,210.00</td><td>\$0.25</td></tr><tr><td></td><td></td><td>\$6,210.00</td><td>\$0.25</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640		\$6,210.00	\$0.25			\$6,210.00	\$0.25	<table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$40,729.76</td></tr><tr><td></td><td></td><td></td><td>\$40,729.76</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$40,729.76				\$40,729.76
	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																						
	05-44640		\$6,210.00	\$0.25																						
			\$6,210.00	\$0.25																						
	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																						
	05-44640			\$40,729.76																						
				\$40,729.76																						
	Claim Holder Name TPG CREDIT OPPORTUNITIES FUND LP C/O TPG CREDIT MANAGEMENT LP 4600 WELLS FARGO CTR 90 S SEVENTH ST MINNEAPOLIS, MN 55402 Docketed Total: \$359,912.28	Allowed Total: \$254,747.14																								
	<table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$359,912.28</td></tr><tr><td></td><td></td><td></td><td>\$359,912.28</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$359,912.28				\$359,912.28	<table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$254,747.14</td></tr><tr><td></td><td></td><td></td><td>\$254,747.14</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$254,747.14				\$254,747.14
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$359,912.28																							
			\$359,912.28																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$254,747.14																							
			\$254,747.14																							
Claim Holder Name TPG CREDIT OPPORTUNITIES INVESTORS LP ATTN SHELLEY HARTMAN 4600 WELLS FARGO CTR 90 S SEVENTH ST MINNEAPOLIS, MN 55402 Docketed Total: \$422,505.72	Allowed Total: \$299,050.59																									
<table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$422,505.72</td></tr><tr><td></td><td></td><td></td><td>\$422,505.72</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$422,505.72				\$422,505.72	<table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$299,050.59</td></tr><tr><td></td><td></td><td></td><td>\$299,050.59</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$299,050.59				\$299,050.59	
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$422,505.72																							
			\$422,505.72																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$299,050.59																							
			\$299,050.59																							

* See Exhibit F for a listing of debtor entities by case number.

EXHIBIT E-1 - ADJOURNED EXHIBIT A CLAIMS (PARTIALLY SATISFIED CLAIMS)

CLAIM TO BE ALLOWED	CLAIM AS DOCKETED	CLAIM AS ALLOWED																										
Claim: 9037 Date Filed: 07/05/2006 Docketed Total: \$1,676,212.31 Filing Creditor Name: TT ELECTRONICS OPTEK TECHNOLOGY ROBINSON BRADSHAW & HINSON P A 101 N TRYON ST STE 1900 CHARLOTTE, NC 28246	Claim Holder Name TPG CREDIT OPPORTUNITIES FUND LP C/O TPG CREDIT MANAGEMENT LP 4600 WELLS FARGO CTR 90 S SEVENTH ST MINNEAPOLIS, MN 55402 <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$920,461.40</td></tr><tr><td></td><td></td><td></td><td>\$920,461.40</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$920,461.40				\$920,461.40	<table><tr><td>Allowed Total:</td><td>\$0.00</td></tr><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$0.00</td></tr><tr><td></td><td></td><td></td><td>\$0.00</td></tr></table>	Allowed Total:	\$0.00	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$0.00				\$0.00
	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																								
	05-44640			\$920,461.40																								
				\$920,461.40																								
Allowed Total:	\$0.00																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																									
05-44640			\$0.00																									
			\$0.00																									
Claim Holder Name TT ELECTRONICS OPTEK TECHNOLOGY ROBINSON BRADSHAW & HINSON P A 101 N TRYON ST STE 1900 CHARLOTTE, NC 28246 <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td>\$21,833.87</td><td>\$733,917.04</td></tr><tr><td></td><td></td><td>\$21,833.87</td><td>\$733,917.04</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640		\$21,833.87	\$733,917.04			\$21,833.87	\$733,917.04	<table><tr><td>Allowed Total:</td><td>\$271,776.26</td></tr><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$271,776.26</td></tr><tr><td></td><td></td><td></td><td>\$271,776.26</td></tr></table>	Allowed Total:	\$271,776.26	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$271,776.26				\$271,776.26	
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																									
05-44640		\$21,833.87	\$733,917.04																									
		\$21,833.87	\$733,917.04																									
Allowed Total:	\$271,776.26																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																									
05-44640			\$271,776.26																									
			\$271,776.26																									
		<div>Total Claims To Be Allowed: 2</div> <div>Total Amount As Docketed: \$2,464,840.56</div> <div>Total Amount As Allowed: \$866,303.75</div>																										

* See Exhibit F for a listing of debtor entities by case number.

EXHIBIT E-2 - ADJOURNED EXHIBIT B CLAIMS (CLAIMS TO BE FURTHER MODIFIED)

CLAIM TO BE ALLOWED	CLAIM AS DOCKETED	CLAIM AS ALLOWED																										
Claim: 16255 Date Filed: 08/24/2006 Docketed Total: \$1,898,409.80 Filing Creditor Name: INTERNATIONAL RESISTIVE COMPANY ADVANCED FILM DIVISION ROBINSON BRADSHAW & HINSON PA 101 N TRYON ST STE 1900 CHARLOTTE, NC 28246	Claim Holder Name INTERNATIONAL RESISTIVE COMPANY ADVANCED FILM DIVISION ROBINSON BRADSHAW & HINSON PA 101 N TRYON ST STE 1900 CHARLOTTE, NC 28246 <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td>\$77,693.93</td><td>\$0.87</td></tr><tr><td></td><td></td><td>\$77,693.93</td><td>\$0.87</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640		\$77,693.93	\$0.87			\$77,693.93	\$0.87	<table><tr><td>Allowed Total:</td><td>\$76,772.14</td></tr><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$76,772.14</td></tr><tr><td></td><td></td><td></td><td>\$76,772.14</td></tr></table>	Allowed Total:	\$76,772.14	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$76,772.14				\$76,772.14
	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																								
05-44640		\$77,693.93	\$0.87																									
		\$77,693.93	\$0.87																									
Allowed Total:	\$76,772.14																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																									
05-44640			\$76,772.14																									
			\$76,772.14																									
	Claim Holder Name TPG CREDIT OPPORTUNITIES FUND LP C/O TPG CREDIT MANAGEMENT LP 4600 WELLS FARGO CTR 90 S SEVENTH ST MINNEAPOLIS, MN 55402 <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$1,820,715.00</td></tr><tr><td></td><td></td><td></td><td>\$1,820,715.00</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$1,820,715.00				\$1,820,715.00	<table><tr><td>Allowed Total:</td><td>\$1,791,788.26</td></tr><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$1,791,788.26</td></tr><tr><td></td><td></td><td></td><td>\$1,791,788.26</td></tr></table>	Allowed Total:	\$1,791,788.26	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$1,791,788.26				\$1,791,788.26
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																									
05-44640			\$1,820,715.00																									
			\$1,820,715.00																									
Allowed Total:	\$1,791,788.26																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																									
05-44640			\$1,791,788.26																									
			\$1,791,788.26																									

* See Exhibit F for a listing of debtor entities by case number.

EXHIBIT E-2 - ADJOURNED EXHIBIT B CLAIMS (CLAIMS TO BE FURTHER MODIFIED)

CLAIM TO BE ALLOWED	CLAIM AS DOCKETED	CLAIM AS ALLOWED												
Claim: 8878 Date Filed: 06/30/2006 Docketed Total: \$170,159.62 Filing Creditor Name: INTERNATIONAL RESISTIVE COMPANY WIRE & FILM TECHNOLOGIES DIVISION ROBINSON BRADSHAW & HINSON P A 101 NORTH TRYON ST STE 1900 CHARLOTTE, NC 28246	Claim Holder Name INTERNATIONAL RESISTIVE COMPANY WIRE & FILM TECHNOLOGIES DIVISION ROBINSON BRADSHAW & HINSON P A 101 NORTH TRYON ST STE 1900 CHARLOTTE, NC 28246 <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td>\$3,036.28</td><td></td></tr><tr><td></td><td></td><td></td><td>\$3,036.28</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640		\$3,036.28					\$3,036.28	 <
	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>										
	05-44640		\$3,036.28											
				\$3,036.28										

* See Exhibit F for a listing of debtor entities by case number.

In re DPH Holdings Corp., et al.

Forty-Second Omnibus Claims Objection

Case No. 05-44481 (RDD)

Exhibit F - Debtor Entity Reference

CASE NUMBER	DEBTOR ENTITY
05-44481	DELPHI CORPORATION
05-44507	DELPHI MEDICAL SYSTEMS COLORADO CORPORATION
05-44567	DELPHI MECHATRONIC SYSTEMS, INC.
05-44640	DELPHI AUTOMOTIVE SYSTEMS LLC

Exhibit G - Claimants And Related Claims Subject To Forty-Second Omnibus Claims Objection

Claim Holder	Claim	Exhibit
BEAR STEARNS INVESTMENT PRODUCTS INC	11256	EXHIBIT A -- EXHIBIT A CLAIMS (PARTIALLY SATISFIED CLAIMS)
BI TECHNOLOGIES CORPORATION	8372	EXHIBIT E-1 - ADJOURNED EXHIBIT A CLAIMS (PARTIALLY SATISFIED CLAIMS)
CONTRARIAN FUNDS LLC	14141	EXHIBIT A -- EXHIBIT A CLAIMS (PARTIALLY SATISFIED CLAIMS)
CTS CORPORATION	11256	EXHIBIT A -- EXHIBIT A CLAIMS (PARTIALLY SATISFIED CLAIMS)
CTS CORPORATION	11256	EXHIBIT A -- EXHIBIT A CLAIMS (PARTIALLY SATISFIED CLAIMS)
DEUTSCHE BANK SECURITIES INC	13774	EXHIBIT B -- EXHIBIT B CLAIMS (CLAIMS TO BE FURTHER MODIFIED)
FORD MOTOR COMPANY	14517	EXHIBIT D -- EXHIBIT D CLAIMS (BOOKS AND RECORDS CLAIMS)
FORD MOTOR COMPANY	14525	EXHIBIT D -- EXHIBIT D CLAIMS (BOOKS AND RECORDS CLAIMS)
FURUKAWA ELECTRIC NORTH AMERICA APD INC AND FURUKAWA ELECTRIC COMPANY	10574	EXHIBIT A -- EXHIBIT A CLAIMS (PARTIALLY SATISFIED CLAIMS)
GOLDMAN SACHS CREDIT PARTNERS LP	10574	EXHIBIT A -- EXHIBIT A CLAIMS (PARTIALLY SATISFIED CLAIMS)
GOLDMAN SACHS CREDIT PARTNERS LP	13774	EXHIBIT B -- EXHIBIT B CLAIMS (CLAIMS TO BE FURTHER MODIFIED)
HAIN CAPITAL HOLDINGS LLC	8775	EXHIBIT B -- EXHIBIT B CLAIMS (CLAIMS TO BE FURTHER MODIFIED)
HOOVER PRECISION PRODUCTS INC & SUBSIDIARIES	11292	EXHIBIT A -- EXHIBIT A CLAIMS (PARTIALLY SATISFIED CLAIMS)
INTERNATIONAL RESISTIVE COMPANY ADVANCED FILM DIVISION	16255	EXHIBIT E-2 - ADJOURNED EXHIBIT B CLAIMS (CLAIMS TO BE FURTHER MODIFIED)
INTERNATIONAL RESISTIVE COMPANY WIRE & FILM TECHNOLOGIES DIVISION	8878	EXHIBIT E-2 - ADJOURNED EXHIBIT B CLAIMS (CLAIMS TO BE FURTHER MODIFIED)
LATIGO MASTER FUND LTD	10369	EXHIBIT B -- EXHIBIT B CLAIMS (CLAIMS TO BE FURTHER MODIFIED)
MULTEK FLEXIBLE CIRCUITS INC ET AL	13815	EXHIBIT A -- EXHIBIT A CLAIMS (PARTIALLY SATISFIED CLAIMS)
N D K AMERICA INC	10369	EXHIBIT B -- EXHIBIT B CLAIMS (CLAIMS TO BE FURTHER MODIFIED)
RALSON ROBERT	9163	EXHIBIT C -- EXHIBIT C CLAIM (WORKERS' COMPENSATION CLAIM)
ROBERT BOSCH GMBH	16771	EXHIBIT D -- EXHIBIT D CLAIMS (BOOKS AND RECORDS CLAIMS)
SILICON LABORATORIES INC	8775	EXHIBIT B -- EXHIBIT B CLAIMS (CLAIMS TO BE FURTHER MODIFIED)
SPCP GROUP LLC	10574	EXHIBIT A -- EXHIBIT A CLAIMS (PARTIALLY SATISFIED CLAIMS)
SPCP GROUP LLC AS AGENT FOR SILVER POINT CAPITAL FUND LP AND SILVER POINT CAPITAL OFFSHORE FUND LTD	11292	EXHIBIT A -- EXHIBIT A CLAIMS (PARTIALLY SATISFIED CLAIMS)
SPCP GROUP LLC AS ASSIGNEE OF MULTEK FLEXIBLE CIRCUITS INC ET AL	13815	EXHIBIT A -- EXHIBIT A CLAIMS (PARTIALLY SATISFIED CLAIMS)
SPCP GROUP LLC AS ASSIGNEE OF PARKER HANNIFIN CORPORATION	14141	EXHIBIT A -- EXHIBIT A CLAIMS (PARTIALLY SATISFIED CLAIMS)
TOKICO USA INC	13774	EXHIBIT B -- EXHIBIT B CLAIMS (CLAIMS TO BE FURTHER MODIFIED)
TOWER AUTOMOTIVE INC	11443	EXHIBIT A -- EXHIBIT A CLAIMS (PARTIALLY SATISFIED CLAIMS)
TPG CREDIT OPPORTUNITIES FUND LP	16255	EXHIBIT E-2 - ADJOURNED EXHIBIT B CLAIMS (CLAIMS TO BE FURTHER MODIFIED)
TPG CREDIT OPPORTUNITIES FUND LP	8372	EXHIBIT E-1 - ADJOURNED EXHIBIT A CLAIMS (PARTIALLY SATISFIED CLAIMS)
TPG CREDIT OPPORTUNITIES FUND LP	8878	EXHIBIT E-2 - ADJOURNED EXHIBIT B CLAIMS (CLAIMS TO BE FURTHER MODIFIED)
TPG CREDIT OPPORTUNITIES FUND LP	9037	EXHIBIT E-1 - ADJOURNED EXHIBIT A CLAIMS (PARTIALLY SATISFIED CLAIMS)
TPG CREDIT OPPORTUNITIES INVESTORS LP	8372	EXHIBIT E-1 - ADJOURNED EXHIBIT A CLAIMS (PARTIALLY SATISFIED CLAIMS)
TT ELECTRONICS OPTEK TECHNOLOGY	9037	EXHIBIT E-1 - ADJOURNED EXHIBIT A CLAIMS (PARTIALLY SATISFIED CLAIMS)

Exhibit C

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----	x	
	:	
In re	:	Chapter 11
	:	
DPH HOLDINGS CORP., <u>et al.</u> ,	:	Case No. 05-44481 (RDD)
	:	
	:	(Jointly Administered)
Reorganized	:	
Debtors.	:	
-----	x	

ORDER PURSUANT TO 11 U.S.C. § 502(b) AND FED. R. BANKR. P. 3007 TO
(I) MODIFY AND ALLOW CERTAIN CLAIMS PARTIALLY SATISFIED BY CURE
PAYMENTS AND (II) DISALLOW AND EXPUNGE (A) A CERTAIN WORKERS'
COMPENSATION CLAIM AND (B) CERTAIN BOOKS AND RECORDS CLAIMS

("FORTY-SECOND OMNIBUS CLAIMS OBJECTION ORDER")

Upon the Forty-Second Omnibus Objection Pursuant To 11 U.S.C. § 502(b) And
Fed. R. Bankr. P. 3007 To (I) Modify And Allow Certain Claims Partially Satisfied By Cure
Payments And (II) Disallow And Expunge (A) A Certain Workers' Compensation Claim And (B)
Certain Books And Records Claims (the "Forty-Second Omnibus Claims Objection" or the
"Objection")¹ of DPH Holdings Corp. and certain of its affiliated reorganized debtors in the
above-captioned cases (collectively, the "Reorganized Debtors"), dated January 22, 2010; and
upon the record of the hearing held on the Forty-Second Omnibus Claims Objection; and after due
deliberation thereon; and good and sufficient cause appearing therefor,

¹ Capitalized terms used and not otherwise defined herein shall have the meanings ascribed to them in the
Forty-Second Omnibus Claims Objection.

IT IS HEREBY FOUND AND DETERMINED THAT:²

A. Each holder of a claim, as such term is defined in 11 U.S.C. § 101(5) (as to each, a "Claim"), listed on Exhibits A, B, C, D, E-1, and E-2 hereto was properly and timely served with a copy of the Forty-Second Omnibus Claims Objection, a personalized Notice Of Objection To Claim, a copy of the Order Pursuant to 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 2002(m), 3007, 7016, 7026, 9006, 9007, And 9014 Establishing (i) Dates For Hearings Regarding Objections To Claims And (ii) Certain Notices And Procedures Governing Objections To Claims (Docket No. 6089) (the "Claims Objection Procedures Order"), the proposed order granting the Forty-Second Omnibus Claims Objection, and notice of the deadline for responding to the Forty-Second Omnibus Claims Objection. No other or further notice of the Forty-Second Omnibus Claims Objection is necessary.

B. This Court has jurisdiction over the Forty-Second Omnibus Claims Objection pursuant to 28 U.S.C. §§ 157 and 1334. The Forty-Second Omnibus Claims Objection is a core proceeding under 28 U.S.C. § 157(b)(2). Venue of these cases and the Forty-Second Omnibus Claims Objection in this district is proper under 28 U.S.C. §§ 1408 and 1409.

C. The Claims listed on Exhibit A assert liabilities or dollar amounts that have been partially satisfied by Cure Payments made by the Reorganized Debtors. The Reorganized Debtors propose to modify and allow each such Claim so that the amount, class, and the Debtor against which each such Claim is proposed to be allowed matches the Reorganized Debtors' books and records (the "Exhibit A Claims").

² Findings of fact shall be construed as conclusions of law and conclusions of law shall be construed as findings of fact when appropriate. See Fed. R. Bankr. P. 7052.

D. The Claims listed on Exhibit B assert liabilities or dollar amounts that have been previously modified by a prior order and have been partially satisfied by Cure Payments made by the Reorganized Debtors. The Reorganized Debtors propose to further modify and allow each Claim so that the amounts, class, and the Debtor against which each such Claim is proposed to be allowed matches the Reorganized Debtors' books and records (the "Exhibit B Claims").

E. The Claim listed on Exhibit C asserts liabilities or dollar amounts for workers' compensation benefits which the Debtors are not liable and that are not owing pursuant the Reorganized Debtors' books and records (the "Exhibit C Claim").

F. The Claims listed on Exhibit D assert liabilities or dollar amounts for which the Debtors are not liable and that are not owing pursuant the Reorganized Debtors' books and records (the "Exhibit D Claims").

G. Exhibit EF hereto sets forth the formal name of the Debtor entity and its associated bankruptcy case number referenced on Exhibits A and B. Exhibit FG sets forth each of the Claims referenced on Exhibits A, B, C, D, E-1, and DE-2 in alphabetical order by Claimant and cross-references each such Claim by (i) proof of claim number and (ii) basis of objection.

NOW, THEREFORE, IT IS HEREBY ORDERED, ADJUDGED, AND DECREED
THAT:

1. Each Exhibit A Claim listed on Exhibit A hereto is hereby modified and allowed to reflect the amount, classification, and Debtor listed in the "Claim As Allowed" column of Exhibit A and all responses filed by Claimants to prior omnibus claims objections with respect to such Exhibit A Claims are deemed overruled.

2. Each Exhibit B Claim listed on Exhibit B hereto is hereby modified and allowed to reflect the amount, classification, and Debtor listed in the "Claim As Allowed" column

of Exhibit B and all responses filed by Claimants to prior omnibus claims objections with respect to such Exhibit B Claims are deemed overruled.

3. The Exhibit C Claim listed on Exhibit C hereto is hereby disallowed and expunged in its entirety.

4. Each Exhibit D Claim listed on Exhibit D hereto is hereby disallowed and expunged in its entirety.

5. With respect to each Claim for which a Response to the Fortieth Omnibus Claims Objection has been filed and served, as listed on Exhibits E-1 and E-2, and which Response has not been resolved by the parties, the hearing regarding the objection to such Claims shall be adjourned to a future date to be noticed by the Reorganized Debtors consistent with and subject to the Claims Objection Procedures Order; provided, however, that such adjournment shall be without prejudice to the Reorganized Debtors' right to assert that any such Response was untimely or otherwise deficient under the Claims Objection Procedures Order.

6. ~~5.~~ Entry of this order is without prejudice to the Reorganized Debtors' rights to object, on any grounds whatsoever, to any other claims in these chapter 11 cases or to further object to Claims that are the subject of the Forty-Second Omnibus Claims Objection except as such claims may have been settled and allowed.

7. ~~6.~~ This Court shall retain jurisdiction over the Reorganized Debtors and the holders of Claims subject to the Forty-Second Omnibus Claims Objection to hear and determine all matters arising from the implementation of this order.

8. ~~7.~~ Each of the objections by the Reorganized Debtors to each Claim addressed in the Forty-Second Omnibus Claims Objection and attached hereto as Exhibits A, B, C, and D constitutes a separate contested matter as contemplated by Fed. R. Bankr. P. 9014. This

order shall be deemed a separate order with respect to each Claim that is the subject of the Forty-Second Omnibus Claims Objection. Any stay of this order shall apply only to the contested matter which involves such Claim and shall not act to stay the applicability or finality of this order with respect to the other contested matters covered hereby.

9. ~~8.~~ Kurtzman Carson Consultants LLC is hereby directed to serve this order, including exhibits, in accordance with the Claims Objection Procedures Order.

Dated: New York, New York
February __, 2010

UNITED STATES BANKRUPTCY JUDGE

Document comparison done by DeltaView on Wednesday, February 24, 2010 1:19:01 PM

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